

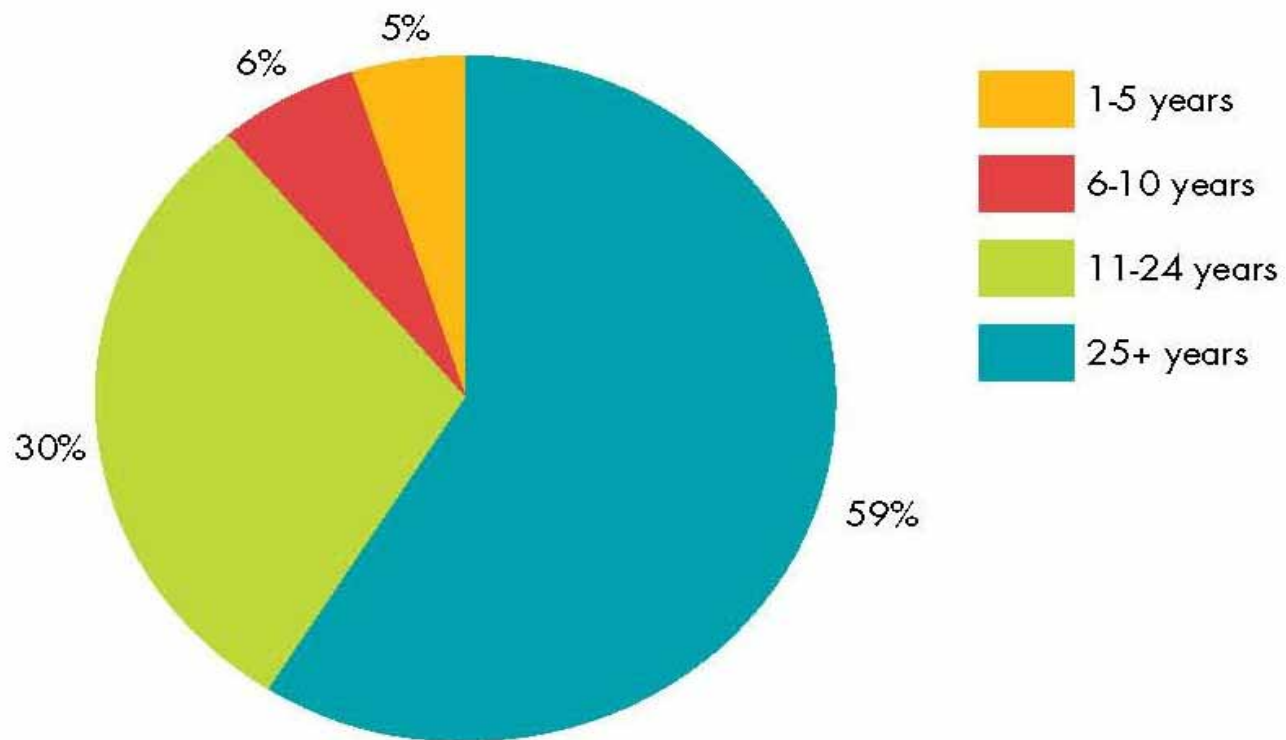
A Snapshot of the Healthcare Supply Chain

Presented by:

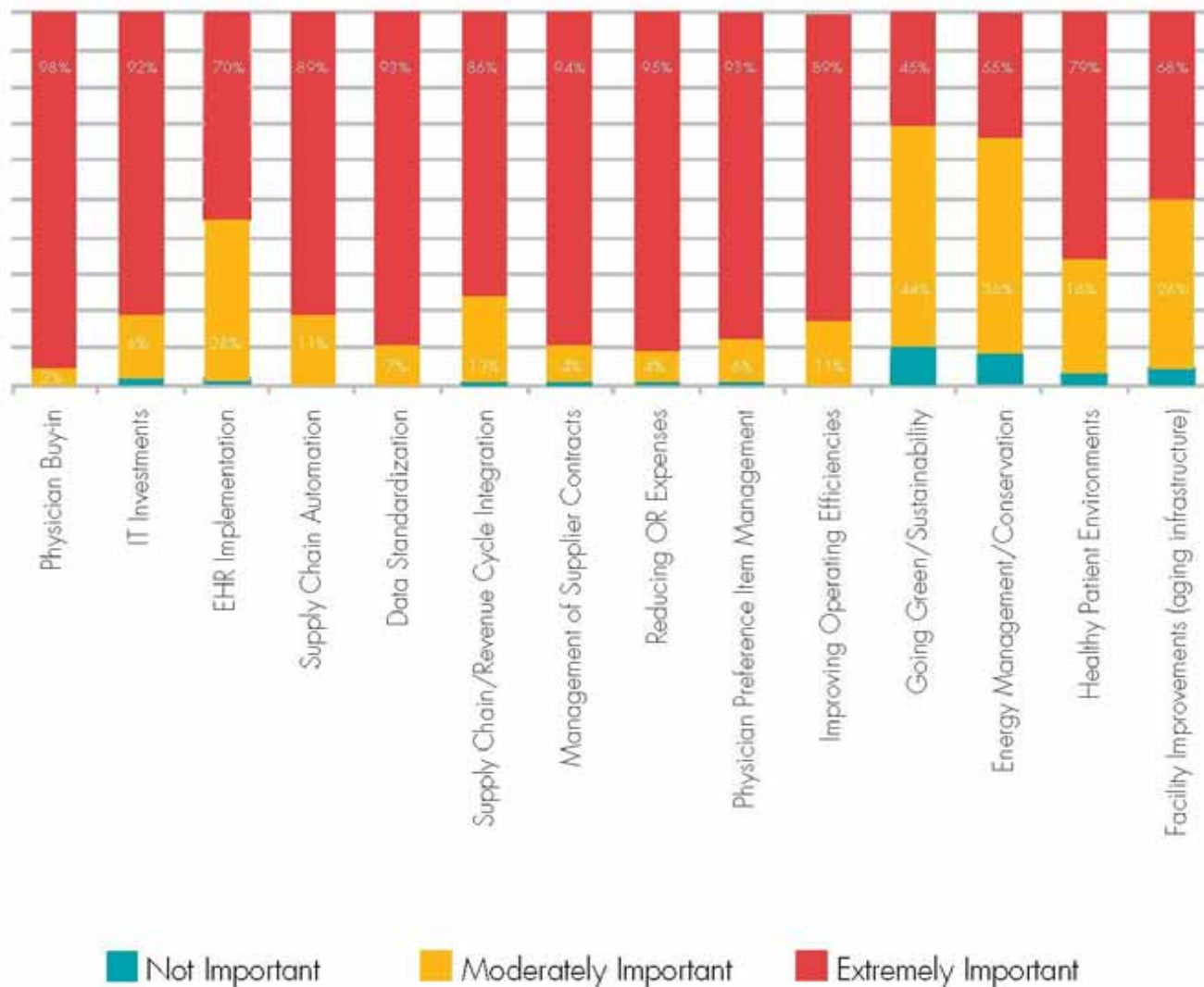
Mike Langlois

Interim Director, Materials Management,
Resurrection Health Care

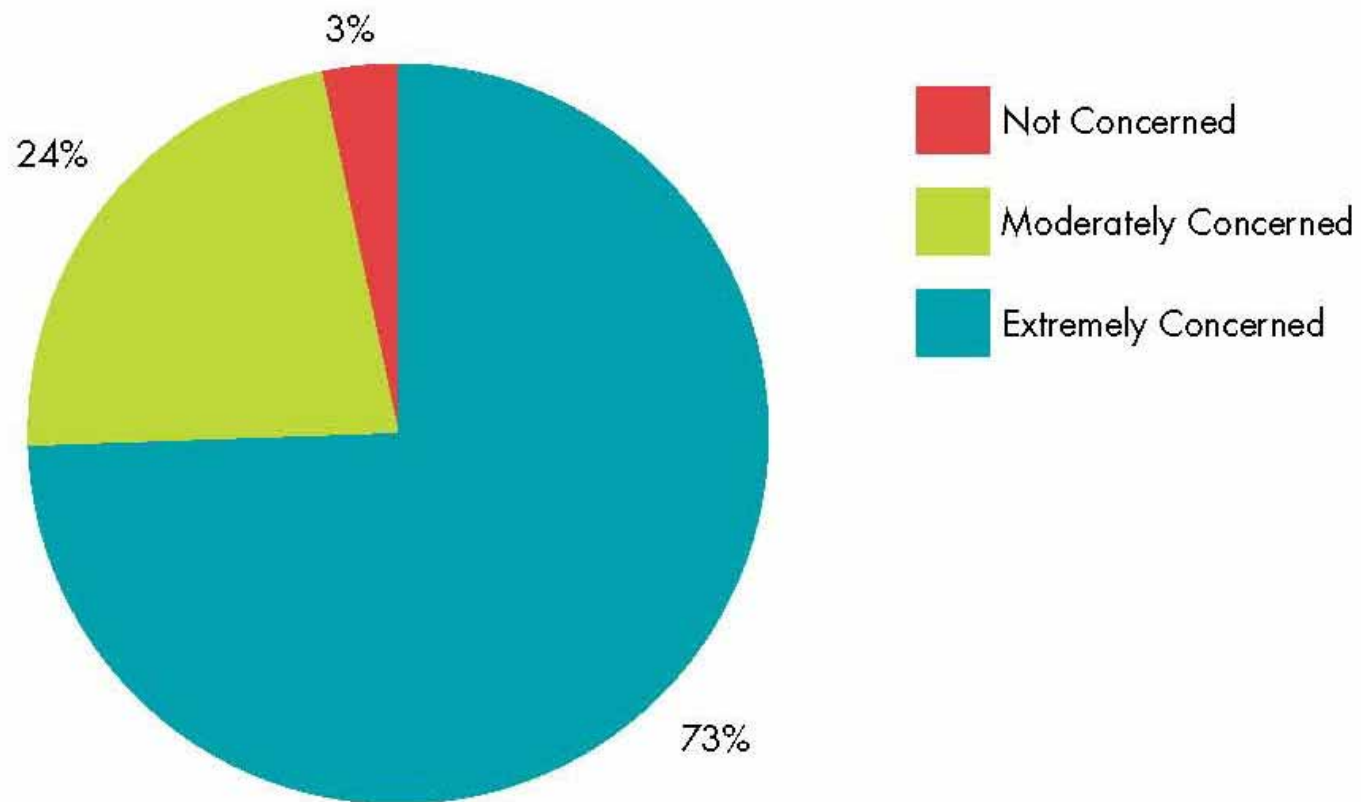
Respondents' Healthcare Experience



Importance of Various Aspects of Supply Chain Function

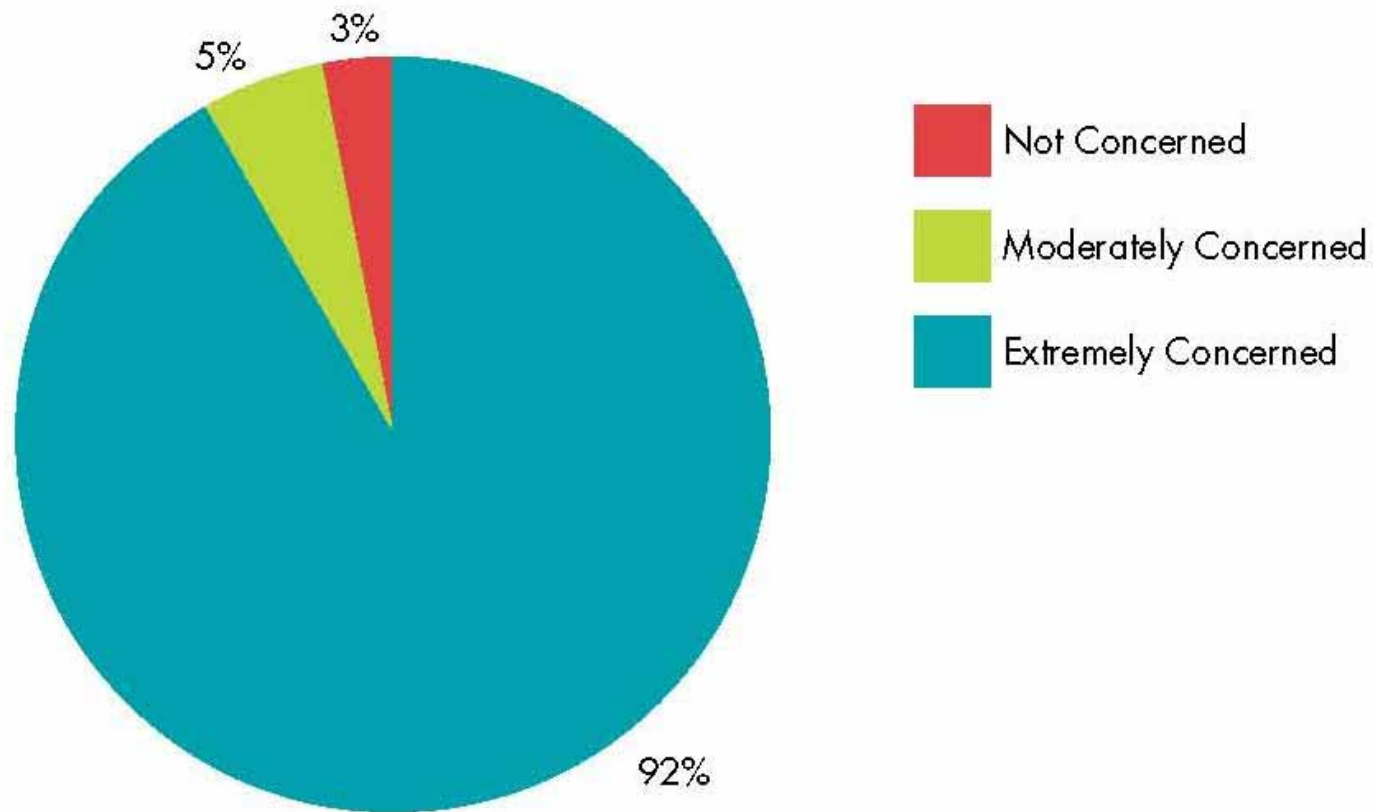


Concern With Effects of Healthcare Reform on the Supply Chain

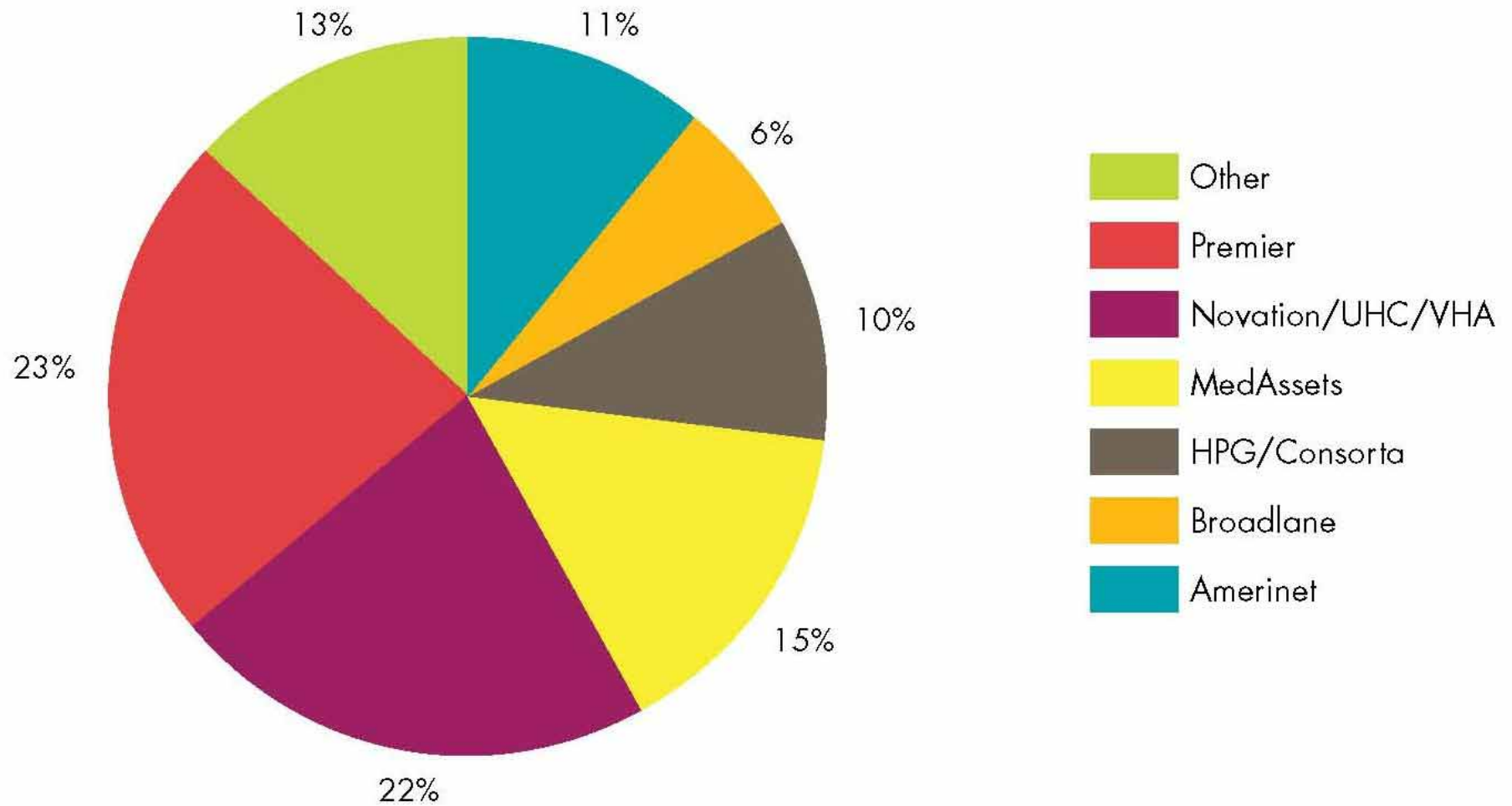


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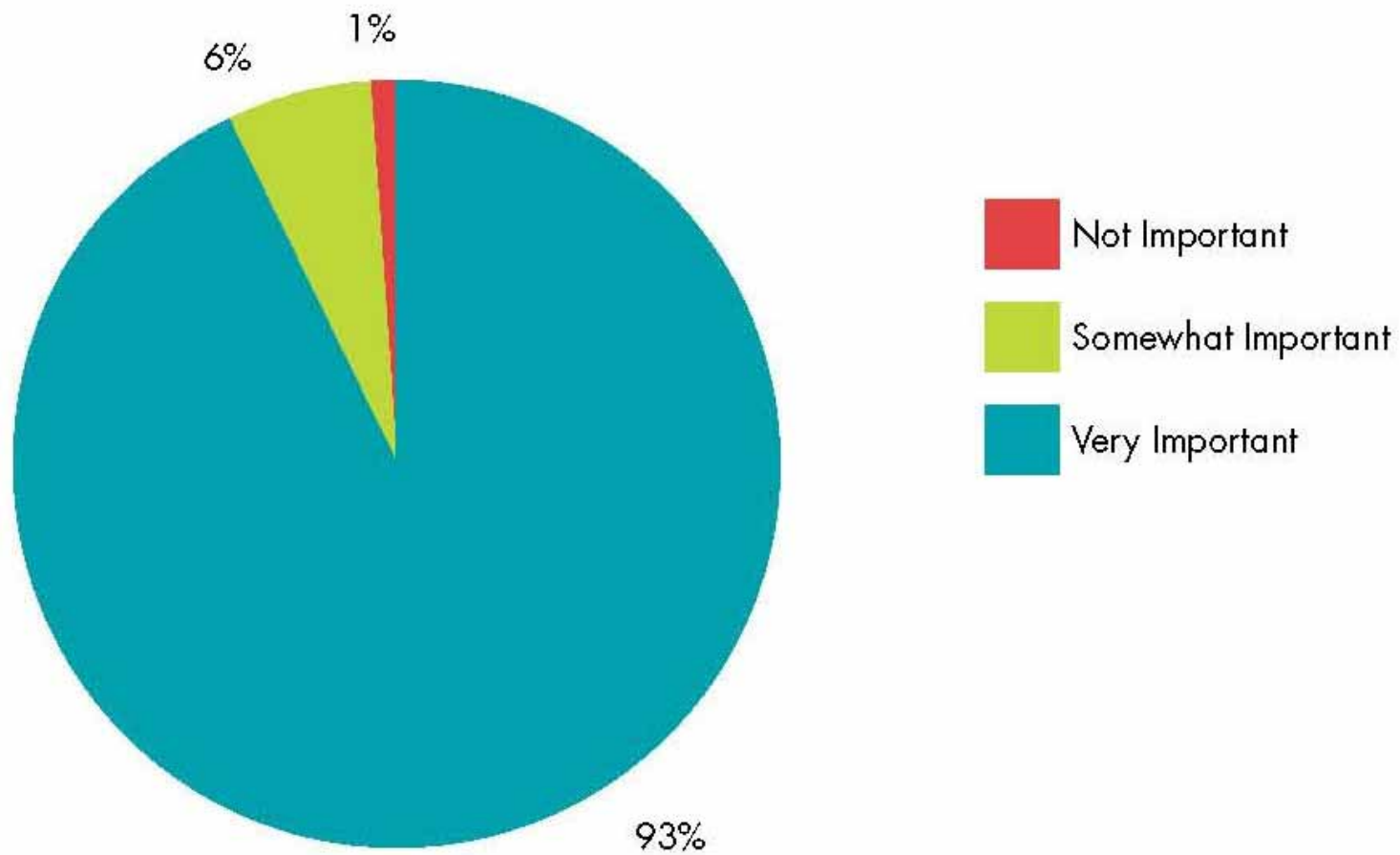
Concern with Controlling Supply Spending



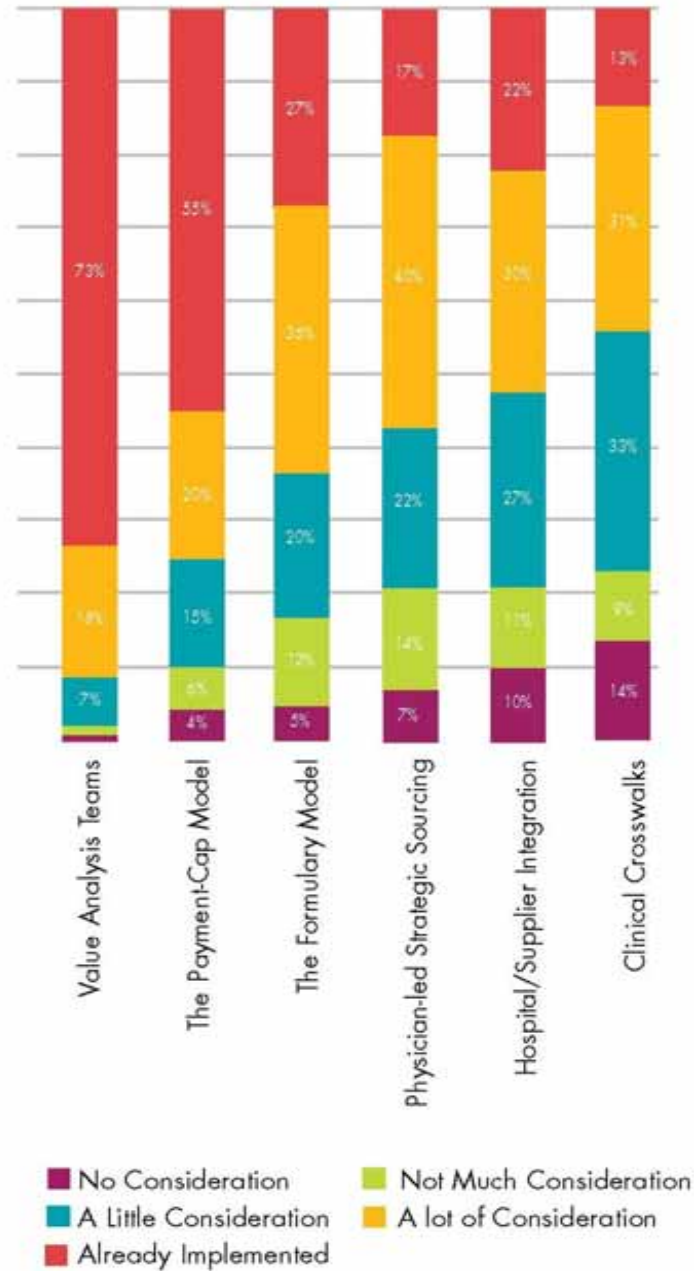
Respondants' GPO Affiliations



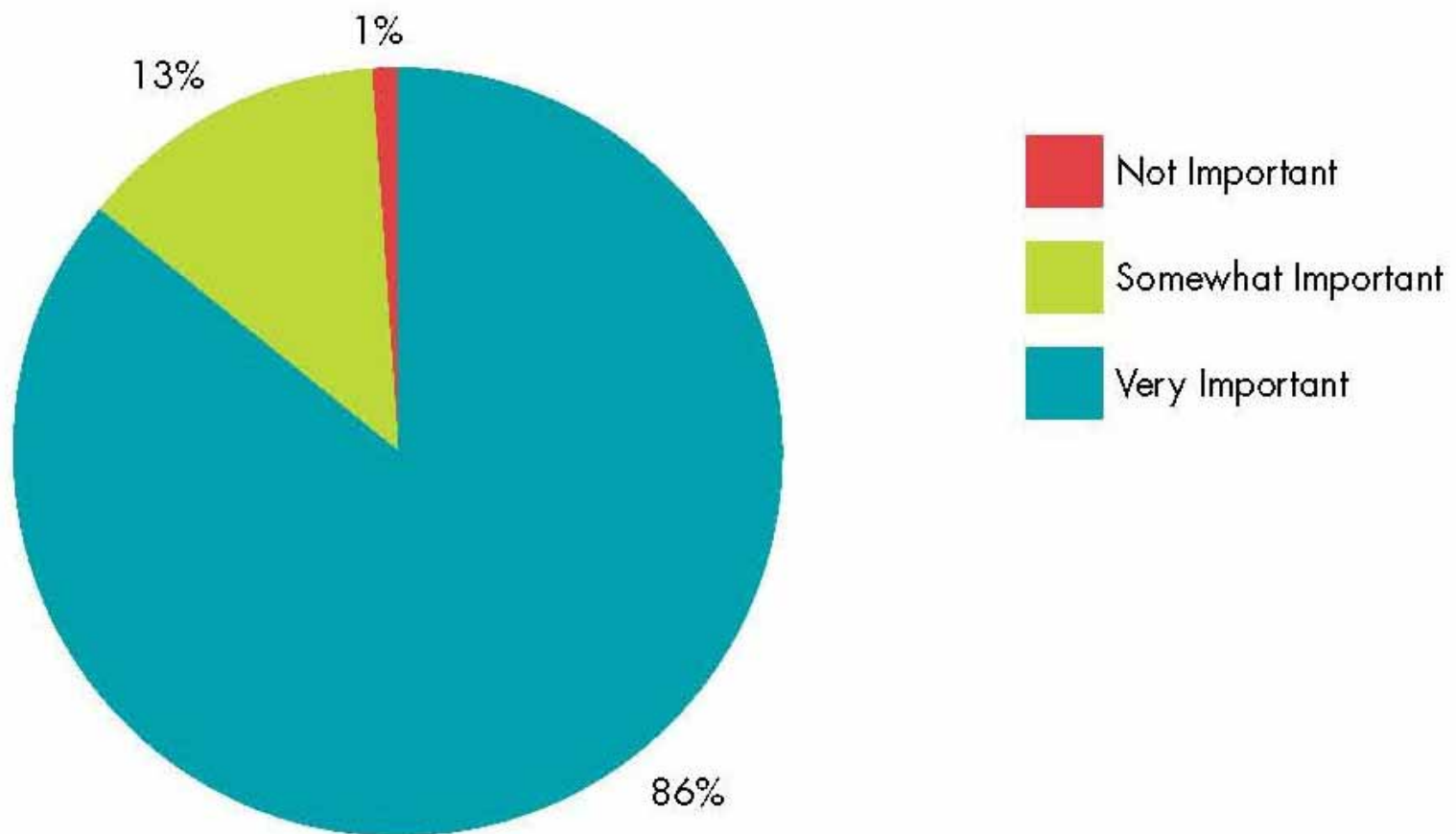
Strategic Importance of Physician Preference Item Management



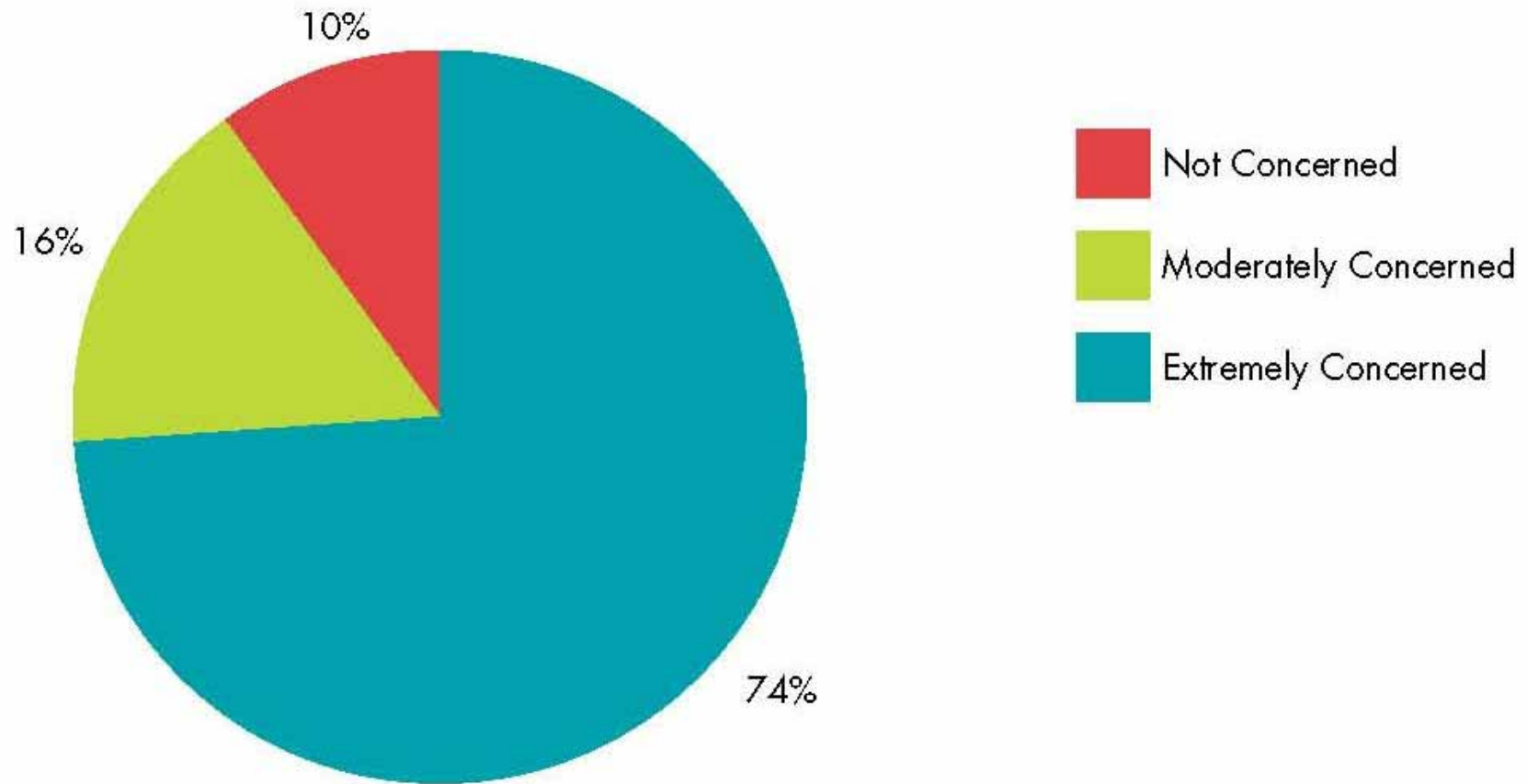
Level of Consideration for Various Physician Preference Item Strategies



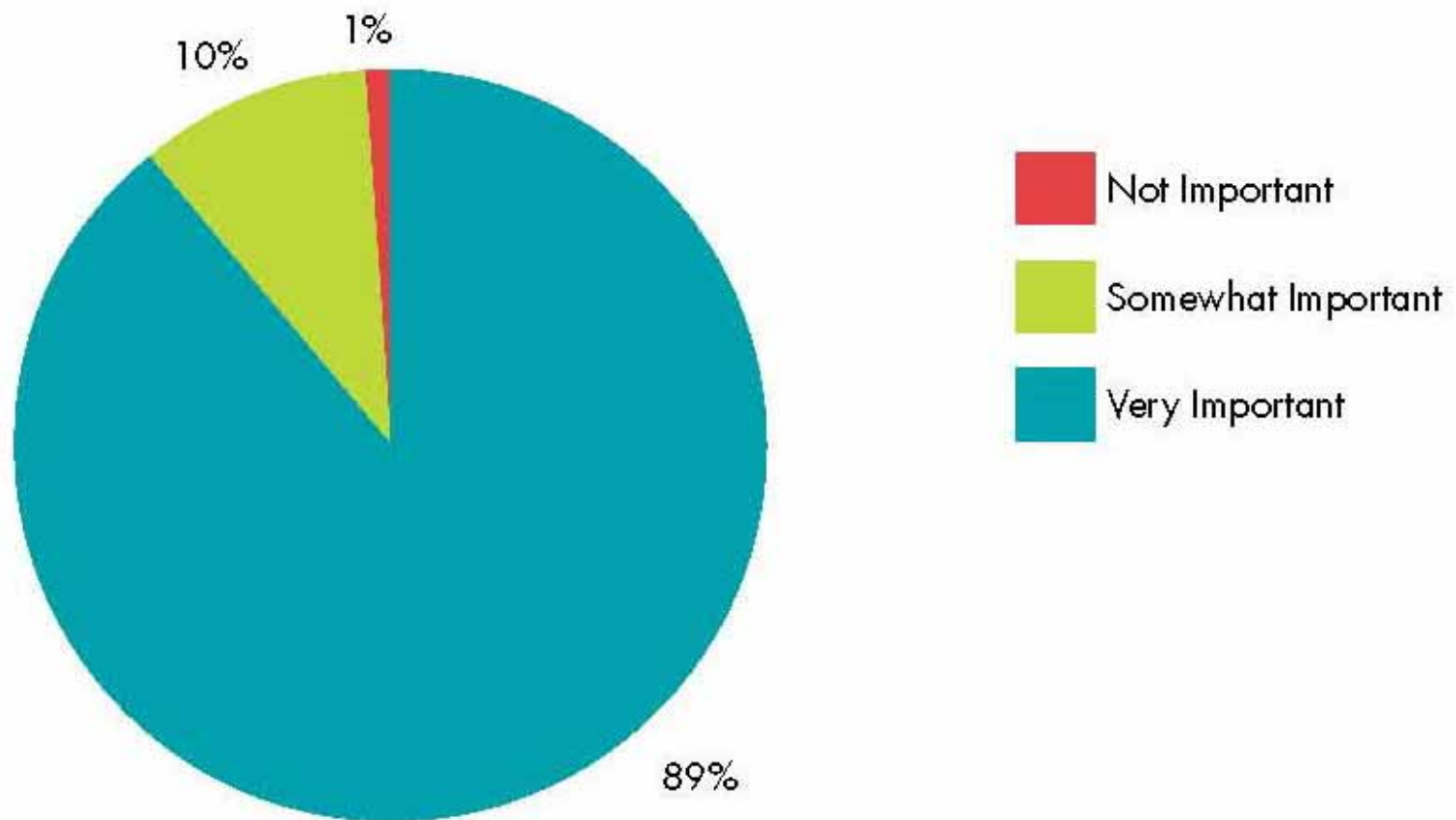
Strategic Importance of Supply Chain-Revenue Cycle Integration



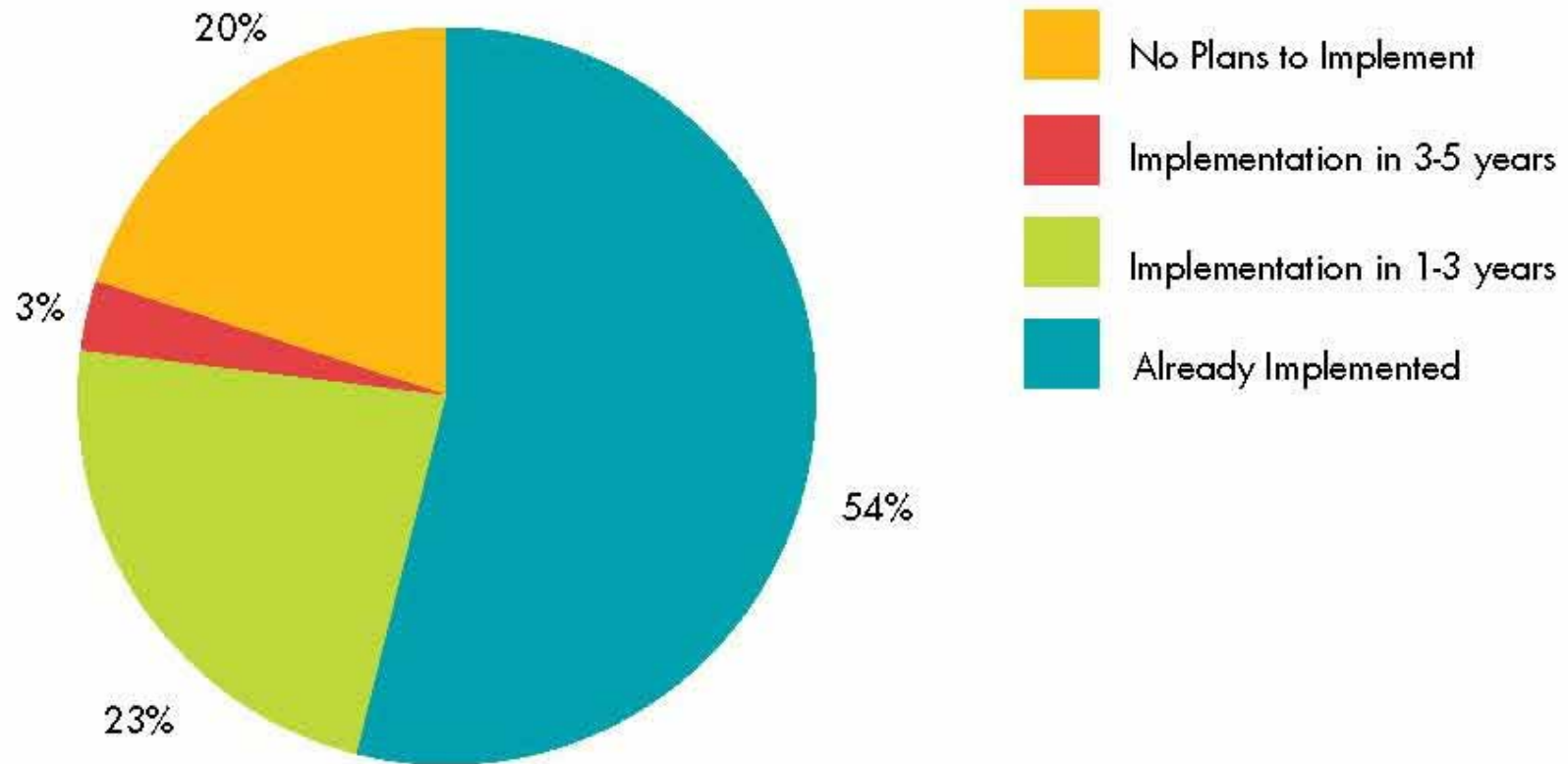
Concern with Linking Materials and Financial Systems



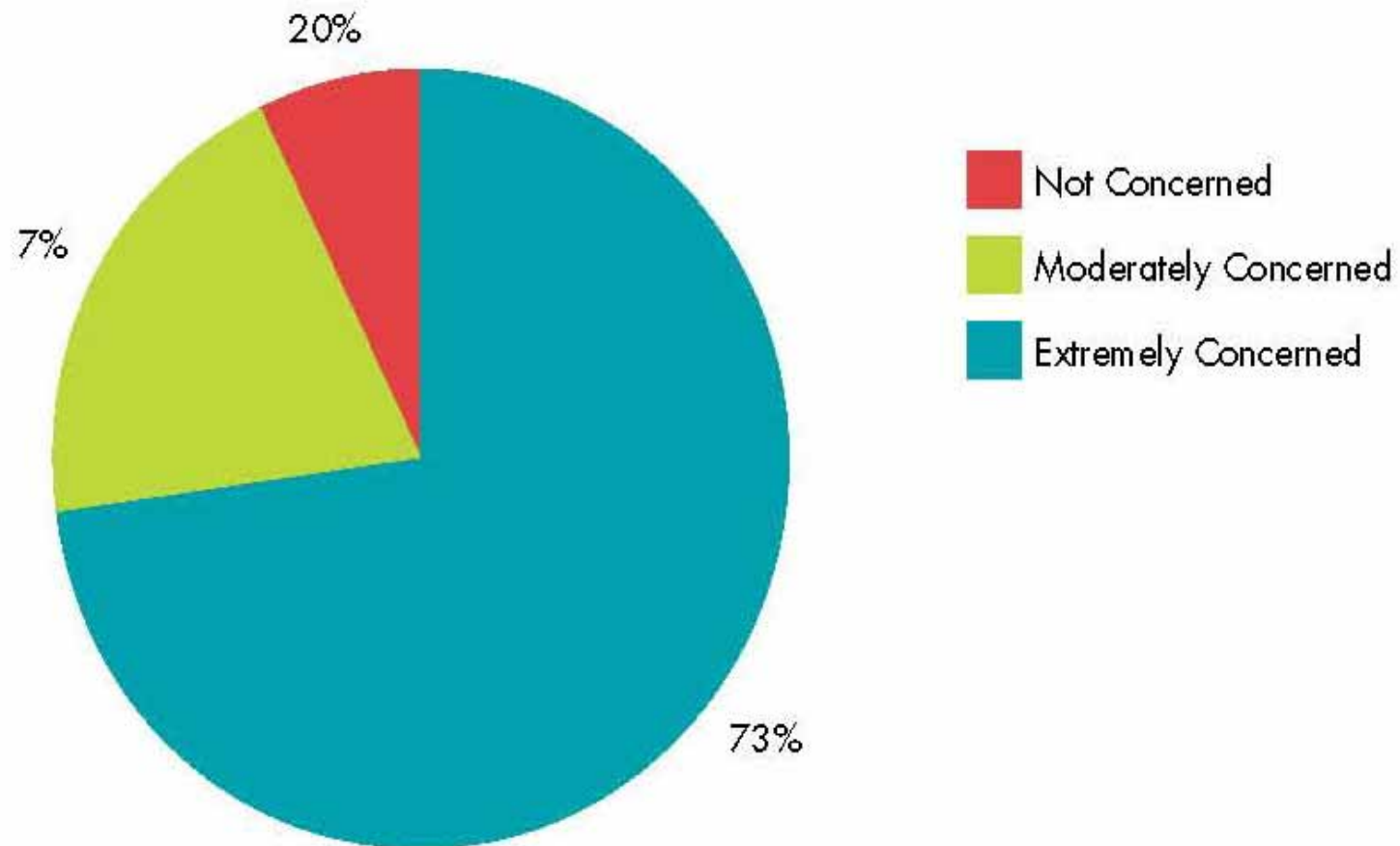
Strategic importance of Improving Operating Efficiencies



Implementation of Quality Management Programs



Concern with Constrained Capital Spending



Strategic Importance of Going Green

